Maritime Engineering Journal

June 1996



Feature Issue: CPF First–of–Class Shock Trial

Also:

- What's a MARE doing in Japan?
- Looking Back: Will the real impostor please stand up!

Canada

Rounds correct!



HMCS *Halifax*'s deck officer reports that all windows and mirrors have been taped in readiness for the shock trial.



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OUR COVER The lead ship of the <i>Halifax</i> class moves into position for the 1994 CPF shock trial. (CFB Halifax Base Photo)

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Editor's Notes

Give me a zealot, a wise man and a leader, and I'll give you a successful project manager

By Captain(N) Sherm Embree, CD, P.Eng., CIMarE Director of Maritime Management and Support

The focus in this issue of the Maritime Engineering Journal centres on the hugely successful conduct of the CPF first-of-class shock trial of HMCS Halifax (FFH-330). During three days in November 1994, an incredible array of human and technological resources were orchestrated into what became only the fifth-ever trial of its type to be conducted by the Canadian navy. Despite the rarity of the event, this enormously complex shock trial will go on record as one of the premier naval engineering successes of the decade. What made it all work, of course, was the involvement of a capable, enthusiastic project team determined to achieve complex objectives in a challenging environment, and a cast of military and civilian professionals equally bent on success.

Success in any endeavour requires that certain key characteristics be present in the person in charge. These characteristics — commitment, competence, discipline and leadership — identify the true manager and, for the most part, are the product of lessons learned from past undertakings. Whether we realize it or not, virtually *all* of us are project managers it's not just a few senior people.

With reengineering activities such as NEMFR and Operation Excelerate under

way, greater emphasis is now being placed on so-called single points of responsibility and project management at the lowest possible level. Perhaps this is recognition of the level of responsibility we have all had at various times. But whether we are trying to repair a pump on the fly, get a canavmod through the system or conduct a shock trial at sea, we must still apply all the expertise and single-minded commitment to success we can muster. For the most part, we can acquire these from our training and experience as maritime engineers and technicians.

In his book, Augustine's Laws, Norman R. Augustine offers wisdom born of experience that can be applied to give any project a reasonable chance of success. For example:

• a project should not be started without clear evidence of significant payoff;

• small, carefully selected groups of competent, highly motivated individuals can contribute far beyond their numbers;

• prolonging a project decision process beyond a reasonable point generally leads to only marginally better decisions (indecision is highly counter-productive);

• progression of projects should be triggered by successful completion of specified milestones, not geared to the calendar; and, • once begun, a project should be afforded maximum stability.

Competence and knowledge cannot be lacking, Augustine says, adding that projects also need leaders who have wisdom, integrity and interpersonal skill. According to him:

 leaders must be given the latitude to lead as well as be held accountable for results;

 excessive layering of levels of leaders and managers is expensive, demotivating to those involved and generally counter-productive; and

a leader must plan for the unexpected.

"Give me the zealot to be in charge!" he implies, because the zealot understands the overriding importance of his own project and will adapt to the needs of others only when it is absolutely necessary. Still, he adds, all these characteristics and bits of wisdom are nothing without the foremost feature of successful programs — discipline. Quoting from Robert Townsend's book, *Up the Organization*, Augustine says that discipline includes having the self-control to not keep "pulling up the flowers to see if their roots are healthy."

Good lessons here for us all.

Maritime Engineering Journal Objectives

 To promote professionalism among maritime engineers and technicians.

• To provide an open forum where topics of interest to the maritime engineering community can be presented and discussed, even if they might be controversial. • To present practical maritime engineering articles.

• To present historical perspectives on current programs, situations and events.

• To provide announcements of programs concerning maritime engineering personnel.

• To provide personnel news not covered by official publications.



Commodore's Corner

CPF shock trial a success thanks to "the many"

By Commodore F.W. Gibson, OMM, CD Director General Maritime Equipment Program Management

On November 18, 1994 at a location approximately 300 kilometres south of Nova Scotia, the first CPF of the class, HMCS *Halifax*, was "bounced" by a proximity underwater detonation of 4,500 kg of high explosive. Several years in the planning and preparation, this last and most powerful test in the CPF shock series was over in a few milliseconds. The ship emerged unscathed, the environment was not adversely affected, and the objective of the entire CPF shock program was finally attained. There was a sense of relief and satisfaction.

It is stressed at the outset that the trial was not a discrete event, but the demonstration of a design qualification and analysis program that spanned the history of the project and its evaluation. It is not therefore the trial event and its analysis alone that should make us confident that we have a robust and capable warship, but the foundation upon which this result was achieved. After all, the actual shock levels experienced by Halifax during the trial were less than those that were applied to CPF equipment during the qualification process. What the shock trial provided was a representative response to the integrated ship, as a complete system, within prudent safety tolerances.

It is no secret that this was almost "the trial that never was." Unlike earlier Canadian naval shock trials where the operational and technical considerations were predominant, the CPF trial was planned and executed amid ever-increasing public concern for the environment. Not only did a complete environmental assessment have to be conducted (a significant undertaking), but the individual concerns of both public and government stakeholders - the fishing industry, environmental groups, scientific bodies, etc. - had to be satisfied during public consultation and in the plan itself. This new reality was the reason behind our conducting the trial far enough from shore and late

enough in the year to avoid marine life and seasonal marine populations.

The articles presented in this edition will expand on these issues and on the myriad of other preparations and activities that have, in fact, spanned several decades. An overview from the project management perspective is presented by the CPF shock trial director, LCdr Serge Garon. The technical details of the trial itself are provided by the various specialists from the shock trial team. I hope that these papers convince you that the trial was worth doing, was well executed and, most importantly, was successful in demonstrating that the CPF is well designed for a vital operational requirement resistance to underwater shock.

PMO CPF and other DGMEPM staff are progressing the configuration changes deemed necessary as a result of the trial observations and the post-trial analysis. A few very specific investigations are still in progress to examine potential improvements for system survivability under the CPF mandate. Observations that can be more generally categorized as "lessons learned" (or re-learned), such as improved equipment security and gear stowage, are being incorpoated in a shock video for refresher training. In the longer term, as far as the requirement for shock trials is concerned, we are going to have to examine their continued viability as part of a shock program. Notwithstanding the demonstrable benefits of this wholeship trial, and the lack of any comparable analytical process, we must accept that the CPF trial was conducted at the margin of practical consideration.

It is important that I pass along a very sincere acknowledgment of the many agencies and individuals responsible for the successful outcome of the *Halifax* shock trial. To Saint John Shipbuilding Ltd., Loral (Unisys/Paramax), MIL Davie and all the many CPF vendors; to Maritime Command (particularly Cdr Dave Sweeney and Halifax's ship's company); to the Department of Fisheries and Oceans (especially Dr. Paul Brodie); to Environment Canada; to the Directorate of Environmental Protection (particularly Maj Mike Fowler); to the DGMEPM (DGMEM) crew for all their CPF support (especially Jan Czaban for his support on the shock program); to the Naval Engineering Test Establishment (where much of the CPF equipment was qualified); and to the PMO CPF team (especially the CPF shock trial director, LCdr Serge Garon) and to all the rest too numerous to mention, my thanks for the professionalism and dedication that enabled our success with this trial.

I hope that you enjoy the articles.

Commodore Gibson was the project manager of the Canadian Patrol Frigate Project at the time of the shock trial.

Forum

What's a MARE doing in Japan?

Article by Captain(N) R.E. Chiasson

My mother never told me when I joined the navy that I'd end up as a diplomat in Tokyo. Engineers, I'm told, don't know how to hold a teacup (although chopsticks are more common in this part of the world). But I'm not the first "greasy" to hold the job of Canadian Forces Attaché in Tokyo – Capt(N) Ron Richards (Ret.) blazed that trail in 1989.

In 1994 I was enjoying my fourth year as commanding officer of Ship Repair Unit Atlantic. SRUA was undergoing a bold "total quality management" renewal program, and I was quite prepared to retire in the job (it would have meant an eight-year stint). Unfortunately, the admiral got wise to me and ordered me to move on and give someone else a chance. I was in my 34th year of service and thought things couldn't get any better than running a dockyard, especially at such an exciting time in its history. I felt somewhat despondent and seriously considered leaving the navy under the Force Reduction Plan. Then my career manager asked me if I'd be interested in going to Japan as the attaché. The rest is history.

My purpose in writing this article (on board an All Nippon Airways flight to Australia to attend the Regional Attachés Conference) is to give other MAREs a feel for the type of opportunity that comes along every once in a while, and to offer a perspective on what it's like to be a fish completely out of water. For those of you who are already too bored to read the rest of this article, in a few words, the job is not difficult, often frustrating, but also exciting and interesting.

How do you become an attaché? It begins with a screening process that is relatively painless, provided you haven't badly blotted your copybook and aren't a medical risk for the "big one." The next step is a rude awakening, however. Spending the next nine months with your spouse learning one of the world's most difficult languages is, to say the least, stressful, especially when some of the "learning" cells in your brain have been dormant for a few years. Having survived this linguistic masochism, and been equipped with some rudimentary attaché training, we found ourselves saying goodbye to friends and relatives and winging our way to Japan.

We arrived in the midst of a particularly hot and humid Tokyo summer (30+ degrees and more than 90-percent humidity), and after a hectic week of turnover briefings, I was it - CFA Tokyo! I once asked an attaché who happened to be a classmate of mine what it was that an attaché did. "I have no idea," he replied, "but whatever it is I'm awfully busy doing it." Within a couple of weeks I knew exactly what he meant. As the logistics OPI for an upcoming state visit by the Canadian prime minister I found myself accompanying the PM's advance party to Osaka, Nagoya and areas around Tokyo, getting a baptism by fire in the diplomatic and bureaucratic morass associated with visits to foreign countries by heads of state.

"I once asked an attaché what it was that an attaché did. 'I have no idea,' he replied, 'but whatever it is I'm awfully busy doing it.""

A week later I was on a train en route to Onagawa (with an interpreter in tow) where I would lay flowers at the monument to Lieutenant Hampton Gray, the Canadian naval aviator who won the Victoria Cross posthumously for his heroic attack on the Japanese fleet on the second-last day of the Second World War. Shortly afterward, with the Mayor of Onagawa, I paid my respects at the Japanese naval war monument. I was later invited to a banquet at the home of the president of the local naval veterans association where I was introduced to a number of Japanese "delicacies," including sea urchin (which is a little bland and looks a lot worst than it tastes). Here I committed my first diplomatic faux pas by splattering soya sauce onto my white shirt. But as I discovered, if you are going to embarrass yourself in this way it is best to do it at the home of a clothier who lives

above his shop. A fresh shirt miraculously appeared. But I digress.

An attaché's basic job is to act as the liaison between the Canadian Armed Forces and the military of the host country. The defence and security relationship between Canada and Japan has been growing steadily, so the job is not dull by any means. What makes CFA Tokyo's job interesting is that Japan is not a "normal" country as far as defence and security are concerned.

Japan's security lies in its treaty with the United States (which accounts for the significant U.S. military presence) and in the Japanese constitution which, by the current interpretation at least, limits the Japanese military to a self-defence role. This presents unique obstacles especially since Japan's wealth creates increasing demands for her participation on the world stage. For instance, being involved in the deliberations that ultimately led to the deployment of Japanese troops to the Golan heights provided a rare insight to the psyche of a nation that is still living with the scars of the Second World War. Japan is trying to fulfil a role in the world which befits her global status, but which is not dominated by "chequebook diplomacy" and does not betray the nation's self-imposed restriction against participation in collective defence.

That's the interesting and intellectually stimulating part of the job, but there is another aspect to it. The growing relationship between our two countries translates into a host of visits by officials, ships and aircraft. These command an extraordinary amount of time from an attaché and one NCM assistant, and can quickly leave you with the feeling that your job is no more than that of a glorified cruise director. The transition from running a dockyard of 1,600 personnel to personally wordsmithing a thousand faxes a year as a communication link can be a bit of a jolt to your perception of reality, let alone pride. But, believe me, 30 years and more as a naval officer and as a MARE, where variety and flexibility are the catchwords, is ample preparation for this identity crisis.

And then there is the social life. For the socially retarded MARE (see paragraph one) this is the biggest jolt of all. Getting out four and five nights a week, and entertaining Japanese and other attachés at home is a little different from slipping into a pair of comfortable jeans after a hard day at the office. Sure, there are days when another party is the last thing you want to have to look forward to, but then you get to meet the most wonderful people. It is an honour and a rare treat to be able to dabble in another culture at the Queen's pleasure. The Japanese are courteous and generous to the extreme, and living here is an abject lesson in how a crowded society works. Since eighty percent of Japan is uninhabitable due to mountainous (albeit very picturesque) terrain, the secret is the Japanese penchant for putting group and societal needs ahead of those of the individual.

And living in Tokyo! It is a city whose population (including those of the adjoining cities that make up this megalopolis) is equal to that of California and Canada. For its size it's a remarkably civilized, safe and pleasant place to live (except for the traffic jams, which have been dubbed the slowest-moving parking lots in the world). The real treat is having the opportunity to visit the rest of Japan as the guest of the Self Defense Forces.

What can you conclude from this brief "tour d'horizon" of an attaché's life? First, you never know what a naval career might offer you in the way of unique opportunities and experiences. Variety and challenge are what have kept me in a naval uniform for more than 35 years, and this last job as an attaché is the icing on the cake. The other conclusion you might draw is that your career as a MARE is not a narrow field. As practitioners of a seagoing, leadership-oriented engineering profession we tend to pick up a lot of baggage that qualifies us as generalists as well. You might never get the plum that I was fortunate enough to get, but my advice is to never shy away from an adventure. You will enjoy the change of scenery, but what is more important is that you will have a lot to offer to the non-MARE world.

Sayoonara, and doomo arrigatoo gozaimashita. Goodbye, and thanks very much.

Combat System Damage Control (**Continued**)

Article by Jan Czaban

The CPF shock trial that was conducted in November 1994 highlighted the points raised by LCdr Grychowski in his article, "Combat System Damage Control" (see Forum, *MEJ* June 95). By simulating a realistic combat environment, shock trials allow assessing how a ship responds to near-miss underwater explosion. Typically, the ship is in a full state of readiness and engaging targets. While tight controls are maintained to prevent undue damage, the shock-induced loads generated by the large explosions are sufficient to disrupt a variety of functions.

Although HMCS Halifax suffered no significant physical damage, restoration of combat systems during this simulated emergency was noticeably affected. The need for a rapid restoration of combat capability following damage of any kind cannot be overstated. The FFH-330 class was built following strict military standards, incorporates most survivability features available to modern warships. Such features include: multiple system redundancy; separation of vital components; casualty power systems; ballistic protection; shock resistance; air-blast resistance and extensive firefighting capability, to name but a few. Many aspects of the design were driven by the need to provide "fight-hurt" capability. The shock trial demonstrated that marine, hull and

electrical systems could "operate-hurt." While combat capability was retained, important lessons were learned regarding improved system operations.

In addition to resisting the effects of underwater explosion, combat systems must be able to survive a variety of missile and artillery attacks. Since weapons and sensors are located in or near weatherdeck areas, they are more vulnerable to such threats than other systems located deep within the ship. While it may be possible to improve the "graceful degradation" of combat systems with certain hardware improvements, additional battle-hardening features would require a frigate to assume battleship proportions. However, through a careful application of survivability analysis techniques, it is possible to design a frigate that is relatively less vulnerable to action damage. For instance, simply by providing adequate separation for vital components it is possible to reduce the liklihood of a single burst simultaneously disabling all sensors or all launchers.

The analytical codes used by the DG-MEPM survivability section for such purposes are based on the General Vulnerability Assessment Modelling (GVAM) techniques originally developed by Defence Research Establishment Valcartier. Spaces within a ship are represented by orthogonal blocks that contain detailed information about the space and include cross-references to equipment, cabling and piping systems. Various full-scale calibration tests have proven the accuracy of blast and fragmentation damage predictions from a variety of weapon strikes. Using such techniques it is possible to model strike damage, including subsequent fire spread and ship-system deactivation.

While uncertainties regarding actual strike points remain, the vulnerability codes can predict the most likely hit-point distributions using probabalistic and deterministic procedures. This information, together with known warhead damage potentials, allows estimation of strike damage areas. The ship designer can then locate shipboard components to reduce the likelihood of them all being taken out by a single shot. Unfortunately, such studies are not always used in developing a general arrangement (GA) layout early in the ship design process. Once the GA is frozen, little can be done to relocate major topside equipment. For example, although the CPF incorporates a two-island philosophy with weapon control capability from positions aft as well as forward, several vital redundant components were collocated to reduce the extent of waveguides and cabling.

The combat system components most vulnerable to action damage are the interconnecting cables, waveguides and ancillaries such as chilled water because of their extensive routings throughout the ship. While individual sensors may be located to avoid simultaneous loss, their interconnecting systems typically traverse many spaces and present a much larger target. In a frigate design it is difficult to provide armour for such services. Instead, such systems should incorporate "enclaving" techniques. An enclave is created by locating all support systems including cooling and power supply within as small an area as possible near the weapon mount or sensor to reduce the total target area presented to an incoming weapon.

Although enclaving and other separation techniques can reduce ancillary system vulnerability, such systems would likely still receive physical damage following an attack. The concept of graceful degradation is very important in the design of combat survivable systems. A design that suffers no physical damage yet requires many hours to restore following an attack is clearly not satisfactory. Often it is not possible to demonstrate failuremode recovery deficiencies until well after a class is built.

Despite the best design which incorporates multipath redundancies and extensive validation proof tests, systems have and will continue to fail under the worst possible circumstances. Disciplined recovery from such damage, by being prepared and knowing what to do *a priori*, is perhaps the best way to reduce down-time and improve ship survivability.

The CPF has an extremely reliable power distribution system that incorporates many survivability lessons from previous designs. The shock trial, however, demonstrated that while power was maintained for all domestic services, certain aspects of combat system restoration following power interruption could be improved. (It appears that LCdr Grychowski's call for "specific guidance" to develop combat system damage control into a "professionally competent activity" is based on certain demonstrated deficiencies.) Measures to address such deficiencies are already in place. A fleet survivability working group, with Damage Control Advisory Committee representation (DMSS 4-2), exists within DGMEPM and provides an appropriate vehicle to address this matter. The need to develop improved response procedures is noted. At present, all engineering changes are scrutinized for ship survivability implications to ensure that the good measures of ship hardening and vulnerability reduction introduced during the TRUMP and CPF programs are not degraded by the addition of non-hardened components. Commercial off-the-shelf (COTS) additions may be made with good intentions, but under combat conditions they can have a significant impact on a ship's ability to avoid cheap-kill damage.

The ability to rapidly restore damaged combat systems requires not only training, but research and engineering development. Given that the TRUMP and CPF configurations will form the basis of Canadian naval equipment for the foreseeable future, efforts are required to reassess their system failure modes to ensure that unwarranted performance constraints are corrected. Such constraints could include the need to reboot an entire system after a power interruption. Reboots often include non-critical warm-up delays which can be hazardous when a ship is operating in a threat zone or in action.

A good combat system survivability lesson may be learned from the ship's electrical casualty power system and firemain services. These systems allow rapid restoration following major physical damage. In both cases, facilities are provided to allow "jumpering" around a broken pipe or power system. Discussions with LCdr Grychowski have suggested that it may be feasible to develop a "combat casualty system" using similar principles. Through the provision of suitable breakout boxes at sensors and weapon mounts, purpose-built cabling harnesses could be rapidly deployed to bypass sections of ship that may have been damaged during an attack. Such a system could provide the ship a second chance to continue fighting. The cable harness would be compact and protectively stored away from areas of anticipated damage.

The need to formally improve this state of affairs is recognized. The capability to address the need exists. A recent simple test conducted with the co-operation of DGMEPM, PMO CPF, MAR-LANT NET on board *Halifax* proved that by a simple reallocation of system controllers, the CCS software could continue running despite crash stops of the power supply from either switchboard. Many other no-cost improvements are possible, but they will require interdisciplinary cooperation and recognition that certain requirements beyond normal peacetime practice are warranted in a true warship.

The various suggestions and recommendations made by LCdr Grychowski in his article are strongly supported. Work in this regard (including document revision and training plan preparation) is being pursued by the DGMEPM ship survivability section. Specific point papers about various initiatives such as Project ASSESS (the Action Station Survivability Expert Ship System), ship grooming and signature control will be submitted to the *Maritime Engineering Journal* for publication at a later date.

Jan Czaban heads the DGMEPM subsection responsible for ship survivability.

The Journal welcomes unclassified submissions, in English or French, on subjects that meet any of the stated objectives. To avoid duplication of effort and to ensure suitability of subject matter, prospective contributors are strongly advised to contact the Editor, Maritime Engineering Journal, DMMS, National Defence Headquarters, Ottawa, Ontario, K1A 0K2, Tel.(819) 997-9355, before submitting

Writer's Guide

material. Final selection of articles for publication is made by the *Journal*'s editorial committee.

As a general rule, article submissions should not exceed 12 double-spaced pages of text. The preferred format is WordPerfect on 3.5" diskette, accompanied by one copy of the typescript. The author's name, title, address and telephone number should appear on the first page. The last page should contain complete figure captions for all photographs and illustrations accompanying the article. Photos and other artwork should not be incorporated with the typescript, but should be protected and inserted loose in the mailing envelope. A photograph of the author would be appreciated.

Managing the CPF Shock Trial — An Outstanding DND Team Achievement

Article by LCdr Serge Garon



Spirit of co-operation: Members of the CPF shock trial team pause for a photo in Halifax's hangar. (CFB Halifax photo by Cpl. R. Duguay)

On November 18, 1994, after a year of intense final preparations, HMCS *Halifax* was subjected to a controlled, close proximity detonation of five tonnes of high explosive. The Canadian patrol frigate (CPF) shock trial project was thus implemented within time and budget constraints, and without significant incident to personnel, ships, environment, or public image.

Shock trials have been conducted by a number of navies since the Second World War. The CPF trial was conducted to provide conclusive evidence that Canada's new patrol frigates can maintain essential combat capability in the wake of a predetermined underwater shock. "Essential capability" refers to personnel, structure, major equipment and systems as defined in the Statement of Requirements for the class. The trial would also provide the data to support any necessary shock design changes, and present an excellent opportunity to train under action conditions. In addition, a successful trial would augment the established confidence in the class and publicly demonstrate its capabilities.

In the final analysis, the CPF first-ofclass shock trial project was a showpiece of adaptable leadership and management, and of exemplary dedication and teamwork by many people. Its successful implementation was a case of focusing on operational objectives, while balancing shock design and trial support requirements, environmental regulations, and national and international considerations – all under the constant pressure of the trial schedule itself. This paper describes the immense complexity and magnitude of the trial, its management approach and its success.

Trial Preparations

The Trial Charter

The CPF prime contract required that a shock trial be conducted before September 1993, but for various reasons this date could not be met. A senior review board was convened by PM CPF in early 1993 to chart the way ahead. The board's membership was made up of (using 1994 designators):

Shock Trial Instrumentation — The NETE Involvement

In support of DSE 5, the Naval Engineering Test Establishment in LaSalle, Que. participated in the many phases that culminated in the CPF first-of-class shock trial. NETE's involvement in this trial goes back as far as 1982 when an invitation was received to participate in the Royal Navy shock trial of HMS *Beaver*. With this trial and many other trials and tests that followed, NETE gained the experience it needed to offer thorough and efficient support to the CPF shock trial.

From the initial surveys of HMCS Halifax during her construction, NETE personnel began to accumulate the wealth of information necessary for the conduct of a trial of this magnitude. Details were gathered and stored on a wide range of subjects, including monitoring point locations, bulkhead penetrations, mounting fixtures, accessibility, cable-run possibilities, space availability, transducer mounting methods and more.

Information and experience were also gathered on the types of data recording equipment and philosophies. The digital approach was selected for its flexibility and good frequency range possibility, but the older analogue technology was also included because a substantial amount of that type of equipment was already on hand. The combination allowed NETE to support some 197 channels of digital recording and 72 channels of analogue recording during the trial, for a total of 269 channels.

Different types of transducers were used to monitor the dynamic behaviour of the structure, systems and equipment. All told, there were:

- · 139 accelerometers;
- · 8 pressure sensors;
- · 7 displacement transducers; and
- 13 strain gauges.

The signal generated by each of the transducers was amplified and captured by standalone, single-channel digital recorders. To protect the accelerometers from the severity of the detonation pulse and from the harsh naval environment, a mechanical filter was devised, tested and manufactured for each channel serving an accelerometer. A combination of elastomer and seismic mass achieved the desired frequency cut-off of the generated signal, while an aluminum housing and cover protected the assembly from the environment.

To monitor the behaviour of some 102 selected electrical circuits, isolation amplification and attenuation boxes were devised and manufactured. These boxes permitted recording the high-voltage signals on instruments capable only of recording signals in the order of 10 volts. Thirty of the 197 digital recording channels and all 72 analogue channels were used for this effort. The recorders were installed either singly or in pairs in a resiliently mounted frame inside a protective container.

Once an installation and test plan had been devised, the corresponding charts and drawings were issued and the necessary fixtures and instrumentation cables were manufactured, assembled and tested. An instrumentation headquarters (IHQ) was designed and manufactured, initially to house all instrumentation during the trial, but to simplify the cable routings into the helicopter hanger only a small portion of the recorders and cables ended up in the IHQ. The IHQ provided a command and control centre for shock data acquisition, processing and interpretation.

Using the standalone characteristics of the digital recorders, recording stations were established throughout the ship. Each station contained enough digital recorders to serve the immediate area around the station. In addition to the digital recorders, some stations were equipped with tape recorders for monitoring selected electrical circuits. All of the stations were connected to the IHQ, from which they received a time pulse for synchronization.

A charge firing system devised from an American design was used to set off the explosive charges. A further modification rendered it automatic under the control of a desktop computer. The capacitor banks used to store the energy for the detonations were charged using this system. The analogue tape recorders and high-speed cameras would be started and the charge would be automatically detonated at T=0. The last two minutes of the countdown could be stopped at any time up to T-1 second should an emergency occur. - by Marcel Baribeau, senior NETE project engineer, and CPF shock trial instrumentation team leader.



Inside and out: This special-purpose, fully cabled instrumentation HQ trailer was shock-mounted in the frigate's hangar. (CFB Halifax photos by Cpl. R. Duguay)

 Project Manager Canadian Patrol Frigate Project;

• Director General Maritime Engineering and Maintenance;

 Director General Force Development;

• Maritime Command/New Equipment Trials;

· Director Naval Requirements;

• Director Maritime Engineering and Support;

• Director Marine and Electrical Engineering;

Director Maritime Combat Systems;

 the commanding officer of HMCS Halifax; and

• the master of the Canadian Forces Auxiliary Vessel *Riverton*.

The board reinforced that since the trial was a Category III event, the CPF project management office (PMO) would lead the trial effort as a DND activity, with the assistance of many other agencies. A full-time trial director was assigned and the CPF shock trial project was initiated. A "matrix" type trial management team was set up, consisting of 20 full-time members and eventually involving 22 DND agencies, Public Works and Government Services Canada, and three other government departments. More than 100 people would be involved in supporting the trial directly (full- and part-time), not counting ships' crews and aircrews. Trial development work included the production of the "CPF Shock Trial Executive Plan" (also known as the "Trial Charter") which was approved by PM CPF on April 11, 1994. This document formalized the trial organizations,

responsibilities, milestones and resources, and would prove essential in keeping everyone focused on the trial objectives of:

• evaluating the operational capabilities of the *Halifax* class against underwater shock in accordance with NATO Standing Naval Agreement 4137;

• initiating the engineering change actions required to ensure the patrol frigates meet essential operational capability at full design shock load; and

obtaining information to reduce critical equipment down-time.

The Charter also committed to conducting the trial no later than the fall of 1994. Not only would the required combined maritime support units be available in late summer/fall 1994, but the environmental and other public stakeholders had indicated that they were prepared to support a fall 1994 trial. Beyond that point both the availability of the maritime units and the support of the stakeholders were uncertain.

General Preparations

Concurrent with the formulation of the Charter, development activities included preparing a dozen support plans and a large number of test sheets. The support plans were essential, and covered off:

- · risk assessment;
- · combat testing;
- · marine, electrical and ship testing;
- hull testing;
- · instrumentation and shock analysis;

 charge handling deployment and firing;

shock hardening;



HMCS Halifax passes lines to Riverton in preparation for a shot. The charge float is visible on the A-frame, but the charge itself has already been armed and lowered to depth. (CFB Halifax photo by MCpl M. Ray)

· compartment safety inspections;

- · training and safety;
- public affairs;
- · environmental protection; and

• operations orders (approved by the Commander of Maritime Forces Atlantic).

In addition, teams had to procure special trial equipment and inert ordnance, conduct extensive training (totalling several weeks at sea) for three ships' crews, implement additional hardening precautions in Halifax and Riverton, and offload 40 tonnes of surplus stores (enough to fill three trailers). They also had to conduct compartment safety inspections, install and set-to-work the instrumentation and charge firing circuit, install and test the charge handling structure (the Aframe) on board Riverton, and conduct supportive baseline tests such as noise ranging, vibration analysis, weapon alignment tests, and more.

Charge Deployment Considerations

The essence of a shock trial is the underwater explosion, which is usually quantified in terms of the keel shock factor (KSF). The KSF represents the vertical load imposed on the keel, and is a function of charge size and placement geometry. The design KSF for a given class of warship is prescribed in the technical specifications. For safety reasons, however, the KSF imposed during a trial is only a fraction of the design figure, yet sufficiently powerful to provide a basis for evaluation to full design KSF.

To accurately control both the charge placement geometry and the detonation itself (see "Charge Handling Operations for the CPF Shock Trial" by Irek Kotecki), and as a primary safety issue, a "bridle" arrangement was used. The operations support vessel CFAV *Riverton* towed the target ship sideways at about one knot (to keep tension on the lines), with the charge suspended from a float at a specified distance between the ships. Adapting this method for the CPF trial required considerable seamanship and technical effort, including two set-towork exercises at sea with the two ships.

In all, *Halifax* was subjected to three detonations of increasing magnitude at two-day intervals across five days. The last shot produced the prescribed trial KSF. The two preliminary shots were useful in assessing the risk for each subsequent shot. All three detonations contributed toward proving the effectiveness of both the equipment and the trial management process, and to generating useful shock loading and ship response data.



One of the many accelerometers fixed throughout HMCS *Halifax* to capture data during the shock trial. (*CFB Halifax* photo by Cpl. R. Duguay)

Instrumentation Considerations

When a shock load travels through a ship it affects similar items of equipment or structure in different ways, depending on their location and installation. The local load and response spectra for Halifax were recorded at numerous locations via an array of more than 300 sensors (strain gauges and accelerometers), multiple recorders, computers and thousands of feet of cabling to three instrumentation headquarters (one of them a special-purpose trailer that was shock-mounted in the hangar). In addition, pressure transducers were slung over the ship's side at various depths to record the incoming shock wavefront data, and high-speed cameras were installed at various locations to capture details of the ship's dynamic response to the blasts. A full photo/video plan was also implemented, by which photographers were positioned on board the target ship, the charge deployment vessel and in one of the helicopters to capture a complete record of the trial for future training and analysis.

Environmental and Public Affairs Considerations

The environmental and public affairs considerations for the CPF shock trial were heavily interrelated. They consumed more than 25 percent of trial resources and had a significant impact on the trial management plans. By early 1994 the trial had become the subject of public inquiry, newspaper articles, news items on radio and TV, and letters from individuals and groups concerned with the environmental and fishery issues. Because of the requirement to explain the trial with any attendant risks, a communication plan was prepared for most aspects of the trial. An experienced DND Public Affairs officer was assigned to the project to manage all direct contacts with the public.

The trial site itself had to meet numerous operational and environmental requirements. For example, it had to be close enough to shore in case of technical or medical emergencies, but far enough away from the continental shelf and Gulf Stream to avoid potential areas of sea life concentration. The site that was eventually selected was located almost 300 km south of Halifax, and about 65 km from the predicted location of the Gulf Stream. The depth of water at the site was 4,000 metres. For Shot 3, a five-kilometre safety zone and a 10-kilometre observation radius were centred on the site so that the charge would not be detonated if marine life were detected within or approaching the safety range. The trial fleet was equipped with sonobuoys, infra-red cameras and other sophisticated technology to assist in detection.

The shock trial was also of value to the Geological Survey of Canada by providing a sound source, recorded from Halifax, N.S. to Rimouski, Que. by an array of 201 seismic recorders, to study the structure of the earth's crust in that region. To synchronize detonation times with the seismic recorders, a global positioning system was connected to the detonation circuit.

On the advice of the Director of Environmental Protection, two public consultations were hosted in Halifax in the four months prior to the trial by the deputy project manager of the CPF Project in cooperation with the departments of Fisheries and Oceans and Environment Canada. DND discussed its trial management plans openly, and as a result the consultations were very constructive. The sessions significantly contributed toward finalizing the trial site selection, the survey requirements, the environmental contingency plans and the trial environmental resources (see Susan Pecman's Greenspace feature, "Environmental Assessment of the HMCS *Halifax* Shock Trial").

Without question the public consultations and follow-up correspondence were a major factor in obtaining the necessary environmental clearances and general public support. A detailed environmental protection plan was eventually approved by PM CPF in September 1994.

Trial Implementation

Implementation of the trial itself began with the approval of operation orders by the Commander of Maritime Forces Atlantic, RAdm G.L. Garnett in October 1994. The trial was implemented by MARLANT/NET, consistent with any atsea CPF Category III trial.

The captain, officers and crew of HMCS *Halifax* did an outstanding job of preparing their ship for the trial. Nevertheless, there were a few "real world" limitations. The propulsion diesel engine was not operational, No. 4 diesel-generator was down, and No. 3 had difficulty holding load. Both the forward and after



This bow-mounted high-speed camera was one of several used to capture details of the ship's dynamic response to the detonations. (CFB Halifax photo by Cpl. R. Duguay)

Equipment Health Monitoring and Vibration Analysis

An underwater shock can affect equipment even when it is resiliently mounted. If the shock is severe enough, the transmitted force can affect the alignment of coupled equipment, bend motor and pump shafts and damage bearings. Since such types of damage will most likely result in increased vibration of the affected components, it can be tracked by vibration analysis (VA), a standard technique in naval equipment health monitoring (EHM). Although vibration analysis is normally used as a non-intrusive health monitoring tool and as an aid to predictive maintenance, it also offers the ability to track equipment performance during special trials using test equipment and trained personnel already in place on Canadian naval ships.

As part of the instrumentation plan for the CPF shock trial, DSE 5 specified that a complete vibration survey of auxiliary equipment be conducted. Since the *Halifax* class had not yet had a vibration baseline established, vibration levels for each piece of equipment covered by the normal VA program were measured prior to the trial. After each shot, another survey was conducted and levels were once again recorded. The result was a series of four vibration measurements for each point: pre-trial and following shots 1, 2 and 3. By comparing these measurements it was possible to track the vibration at each point and determine if and when any change occurred.

Measurements were taken using the Beta Monitors DataTrap, a portable data logger that is issued to each ship for conducting VA surveys as part of its EHM program. Although the main gearbox is fitted with an on-line vibration monitoring system as part of the IMCS integrated machinery control system, it was decided to take manual measurements as well, using the DataTrap to confirm these readings. Immediately following the shock trial the data was reviewed by DSE 5 to identify any changes. Very few problems were noted, and these were confined to pieces of equipment which had already been identified during the extensive post-trial inspections.

These vibration surveys were important from several points of view. First, they confirmed that the mounting arrangement of auxiliary equipment is generally effective in isolating the equipment from the effects of underwater shock. Second, they established a comprehensive vibration baseline that could be used later during the ship's regular EHM inspections. And finally, by comparing the pre-trial equipment health baseline to corresponding post-trial values, the trial staff was able to confidently assert that damage to auxiliary equipment arising from the trial was negligible. — Mike Belcher, DMSS VA program authority for naval equipment health monitoring; responsible for acquiring and analyzing shock trial equipment vibration measurements.



electrical switchboards would have to be fed from the forward diesel-generator sets, as opposed to normal action stations practice. The inertial navigation systems were also acting up prior to entering the trial. Since the effects of these arisings on trial validity and safety were deemed minor, and that the consequences of trial delay would be significant, it was decided to proceed with Shots 1 and 2 before investigating the inertial navigation systems.

Thus, on Nov. 10, after a one-week delay due to bad weather, a full dress rehearsal was attempted. Unfortunately the ends of the bridles were accidentally let go from *Halifax*, leaving the armoured firing cable to take up the towing strain. The cable parted at its intended safety breakaway joint, but still caused quite a surprise and some damage to the A-frame and charge float on *Riverton*. Undaunted, the trial team and the crews of *Halifax* and *Riverton* quickly made the necessary repairs and refined the seamanship and communication procedures.

With good weather in the forecast, the trial was then ready to be conducted. The trial fleet consisted of:

HMCS Halifax (target and trial conduct ship);

• CFAV *Riverton* (operations and charge handling vessel; Fleet Diving Unit explosives experts embarked);

 HMCS Preserver (electronic warfare target and support ship; media representatives embarked);

• CP-140 Aurora long-range patrol aircraft (aerial and acoustic underwater surveillance, environmental HQ, and aerial target; biologists and Fisheries and Oceans reps embarked);

 CH-124A Sea King helicopter (to assist the Aurora);

 CH-124A Sea King helicopter (media aircraft); and

• HMCS *Moresby* (surface-led environmental surveys; marine biologists embarked).

All units were carrying full complements and some trial staff. Naval observers from the United Kingdom, Australia and the United States were also embarked in *Halifax* during the shots.

Shot 1

At 12:20 p.m. on Nov. 14 the trial fleet was in position, in sea state 2. Environmental clearance had been obtained. Personnel were cleared from No. 3 deck and below. Action stations were piped and damage control condition Zulu Bravo was assumed for a 30-minute

A Combat Systems Perspective

The CPF shock trial allowed a close examination of the combat system capabilities and operations at the ship level. In this regard the trial was unique because of the added element of actual trial effects. It is normally not typical to exercise a ship's entire combat system in such a meticulous manner during peacetime operations. The added realism of "action effects" simply is not present during regular exercises on weapon ranges, and only single aspects of the combat suite are normally undergoing trial at any one time. The naval shock trial thus has to be considered a vital component of warship combat capability validation.

The combat portions of the Halifax shock trial were conducted by PMO CPF in accordance with specific engineering test plans developed by individual DGMEM combat system OPIs. Preparations, including a complete combat system alignment, began six months prior to the shock trial. In the month leading up to the trial the six-monthly maintenance procedures were completed on all combat equipment. Among the many special tests conducted to establish baseline data before the event, electromagnetic impulse tests were made on the tracking and scanning radars so that any radiation changes monitored during and after the trial could be assessed.

To examine equipment functional response during the trial, data recording for the combat suite consisted of various built-in and external recording systems, including:

 history recording of the entire command and control system;

 data logging of the STIR gunfirecontrol system;

 recording and reduction of missile launch controller data;

 parameter analysis and storage system (PASS) data collection of the close-in weapon system tracking an air target; and

 video/audio recording of the firecontrol radar operator screens and weapon control communication circuit.

Underwater shock loading on equipment was measured using accelerometers located in various positions, with video and high-speed cine coverage of various areas including the operations room. The video recordings of ops room deliberations immediately following each shot offer a very descriptive record of the combat system response to each shock load and to its performance afterward. It was also possible to study crew response and corrective actions in a chronological manner.

The combat suite was operated similarly for each of the three shots. Typically, surface and air targets were tracked before, during and after each shot. Simulated firing and launching (with specific data recording) continued until the shot. Following each shot, the ship attempted simulated engagements of the various targets using each combat system.

Shortly after the first shot, the tracking engagement was broken, the systems were reset and the threats reacquired for another engagement run. The VLS and CIWS were designated to the Aurora aircraft (scheduled to close from astern at T-45 seconds), while the 57-mm gun and Harpoon were designated to the surface target, the supply ship HMCS *Preserver*. The four weapon systems were engaged without problem, and all other combat systems functioned properly. Live ammunition was never involved.

Although equipment problems with both inertial navigation systems (INS)

prior to Shot 2 prevented a complete combat system performance assessment, no physical damage to combat system equipment was attributed to the detonation. Prior to Shot 3 the ship returned to port to effect repairs to both INS units.

The third and most severe shot produced an unexpected combat suite response - a power interruption that temporarily disrupted the operation of the command and control system. Investigation showed the power interruption to be the result of a combination of an

abnormal configuration on the power distribution system and a loose bolt in a power panel. No physical damage was sustained, and full capability was demonstrated at sea on the return transit.

After many years of preparation, the *Halifax* shock trial fulfilled the contractual requirement to prove the ship's capability in a combat environment. The trial provided a situation where all elements of the combat suite could function simultaneously and be subjected to external stresses. Individual system tests had been conducted during the test and trial programs conducted by the contractor, and during in-service operations by the navy, but at no time had the entire suite been on-line for engineering purposes.

Beyond the shock trial data, valuable information was gathered on the interdependencies and operation of the suite. Since the trial, several studies have been initiated to improve combat system survivability under damaged-ship conditions.— J. Podrebarac, DMSS OPI for various naval gun systems; DMCS onboard shock trial observer.



Cdr Dave Sweeney, CO Halifax, waiting for the whales to clear the area prior to Shot 1. (CFB Halifax photo by Cpl. R. Duguay)



An aerial view of the charge deployment vessel CFAV *Riverton* and HMCS *Halifax* as Shot 2 is detonated. Post-shot deliberations concluded it was safe to proceed to Shot 3. *(CFB Halifax photo)*

countdown. At 12:25 two sperm whales and a pod of pilot whales were detected 5,300 metres from the charge location. Although this was more than three times the safe distance required for Shot 1, the detonation was delayed as an extra measure of caution. Eventually the whales moved to beyond 8,000 metres and the countdown resumed, ending in a misfire at 2:30 p.m. due to a faulty relay in the firing unit. A fix was quickly implemented and, finally, there was a successful detonation at 2:42 p.m. Within milliseconds the shock wave hit the ship with the force predicted and without incident. Ship and trial staff immediately initiated investigations, lasting well into the next day, and concluded that it was safe to proceed to Shot 2. The Aurora aircraft and *Moresby* conducted post-shot environmental surveys for two days and found no apparent environmental damage. The media went ashore on Nov. 15, and returned only for Shot 3.



Trial Director LCdr Garon, FDUA explosives safety officer PO2 Adams and squadron rep PO2 Deschamps at the bridge firing position prior to Shot 1. That's a comm button in LCdr Garon's hand, not the firing switch. *(CFB Halifax photo by Cpl. R. Duguay)*

Shot 2

Shot 2 followed a similar drill, but without the interruptions. The charge, a little closer this time, was detonated at 1:08 p.m. on Nov. 16. Again there was no incident, and post-shot deliberations concluded it was safe to proceed to Shot 3. Shortly after the shot, *Halifax* returned to the dockyard for repairs to the inertial navigation systems and for a combat system alignment test. Thanks to outstanding support by the dockyard, the ship was back on site in short order.

Shot 3

Dawn, Nov. 18. Recent storms had shifted the Gulf Stream, and now the trial fleet was in the middle of a warm eddy 40 kilometres across. There was concern that the warm eddy would attract marine life. Fortunately, the marine animals that did show up "respected" our environmental protection plan and very kindly remained at the edge of the eddy, far enough away to be safe.

We were ready to proceed with Shot 3. RAdm Garnett was on board the target ship. The media was back. Tension was high.

At 12:05 p.m., in perfect weather, Shot 3 was detonated.

As predicted, a very sharp and noisy impulse traversed the entire ship. It felt like being in a car hitting a bump at high speed and with no suspension. Given the design, preparation and training, nobody was injured. Within seconds the sea began to bubble, the upwelling giving us a beautiful show. The detonation caused a few problems which were quickly corrected by ship's staff (see the next section). The Geological Survey of Canada was able to obtain exceptionally highquality seismic records for the location. Surveys conducted for three days following the shot and later indicated there was no lasting impact on the environment. On Nov. 18 and 19 a number of trial staff were interviewed by the media, and we think we left them satisfied that the navy had acted responsibly, and that the trial results were within expectations.

On her way home on the evening of Shot 3, *Halifax* conducted a full-power trial and verified that all systems were fully functional. A few weeks following the shot, live firings were conducted without problem with the CIWS and 57-mm Bofors. The underwater hull and structural tanks were also inspected and given a clean bill of health.

Post-Trial Close-Out

Within hours of Shot 3 being detonated the weather turned foul and stayed inclement for weeks (making us glad that we had stuck to our deadlines). In the days, weeks and months that followed, the trial technical data was carefully evaluated. The focus was on essential operational capabilities following an underwater shock for a typical CPF ship at action stations in intact condition (e.g. both switchboards unitized and fed by their respective diesel-generators). Due consideration was given to the CPF's particular equipment design and procedures. There was also a mandate to provide conclusions and recommendations which were consistent with the trial objectives. well-documented, cost-effective and timely.

The evaluation has taken about a year to complete and has indicated the need for some minor hardening, but no major redesign. It also highlighted areas for potential shock and survivability improvement in hardware, software and procedures. Most importantly, the trial showed that the patrol frigates have superb shock resistance - probably the best in the world for this type of ship.

Other close-out items included an environmental compliance report, a public affairs follow-up, a trial management training package and a "lessons learned" video (not yet complete). The CPF shock trial project was effectively closed Nov. 30, 1995, the trial senior review board having agreed on the conclusions and recommendations, including the disposition of the remaining trial actions (a few investigations, minor engineering changes and "lessons learned" reports). The PMO CPF shock trial team was disbanded on Jan. 10, 1996.

Conclusions

The CPF shock trial project was an outstanding success. It met its objectives without incident, and within resources, schedule, environmental guidelines and other constraints. It also clearly demonstrated the shock hardiness of the CPF and highlighted areas for survivability improvement, many of which have already been implemented.

The CPF shock trial required an immense and complex management effort. It was effective because clear operational objectives were maintained right through to the final disposition, there was welldefined trial direction, quality materiel, dedicated and competent personnel, full commitment on the part of senior man-







Shot 3: The big one. This series of photos taken from one of the helicopters shows the effects of the initial shock wave reaching the surface (*top*), the formation of the plume (*centre*), and the formation of a three-metre surface wave. (*CFB Halifax photos*)

agement, and a proactive approach regarding environmental and public affairs.

Finally, this fast-paced, very exciting and challenging operation captured the interest of Canadian and international audiences. It established a good spirit of cooperation with the public and other government departments, and is now looked upon as a model for other DND projects. Media coverage was well balanced and positive. The foreign observers indicated that they were impressed by the very effective management of the trial, the high standards of the crew, and the shock resistance of the *Halifax* class. It



Free-floating seaweed churned up by the explosion rests on the surface after Shot 3. (CFB Halifax photo by Cpl. C. Stephenson)

was a fitting acknowledgment of an outstanding team effort.

Acknowledgments

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Naval Architect LCdr Garon was the CPF shock trial director during the final two years of the trial's development, implementation,

evaluation and closeout. A HOD-qualified MSE, he is a registered International Project Management Professional and a member of the Royal Institute of Naval Architects. the Canadian Institute of Marine Engineering and the Ordre des ingénieurs du Quebec. LCdr Garon is currently the deputy project manager for the Canadian Forces Joint Space Project.



A close-up of the plume.

The Canadian Patrol Frigate First-of-Class Shock Trial

Article by Jan Czaban

Canadian naval combatants are designed and built to conduct their missions in hostile combat environments. Shock trials provide the means toward learning about potential ship vulnerabilities under peaceful, controlled conditions rather than the hard way. This article is presented from the perspective of the shock design authority element of DGMEPM. As such, it must be noted that this view is but a part of the larger whole.

In November 1994 HMCS *Halifax* was realistically tested by a series of underwater explosions as part of the FFH-330 class shock-qualification program. The trial culminated with the detonation of two half-tonne charges and one five-tonne charge of high-explosive HBX at an environmentally approved site southeast of Halifax, Nova Scotia. The ship's performance following each detonation was certainly the best of any previous design tested by Canada, and the trial successfully demonstrated that the FFH-330 class is battle tough and free of serious shock-design defects.

Accomplishing such a complex operation in an environmentally friendly manner under North Atlantic seakeeping conditions was no mean feat. It required professional planning, preparation and perseverance. True to form, the Canadian navy set a new record by completing this arduous three-shot, blue-water trial in five days.

Shock trials are routinely conducted by navies to assess how well ships can withstand the effects of underwater explosions. Such trials are true examples of total-ship-survivability studies under a live-fire scenario. Through a methodical examination of underwater explosion effects on a ship's performance while engaged in a realistic combat scenario, it is possible to determine specific vulnerabilities which may have been introduced either by design, workmanship, wear-out or inadequate maintenance. Short of actual combat, shock trials are the only way to test how well a new class of ship might be expected to survive in battle.

If nothing else, the type of damage to ship systems and equipment uncovered by previous naval shock trials has taught us that we can't afford not to shock test ships. The ability to satisfactorily pass a shock trial is a NATO requirement and is routinely incorporated into shipbuilding contract requirements. Although vessel survivability is an important responsibility of everyone involved with warship design, it is the Directorate of Maritime Ship Support at NDHQ that maintains the navy's centre of expertise for ship survivability. DMSS 2-5 maintains the professional skills, tools and procedures necessary for ensuring a ship's design incorporates adequate protection features against detection and the harmful effects of everything from ballistic damage to air blast and shock. The section also verifies the effectiveness of a ship's protective features through the use of simulation testing.

Given the rigorous procedures used to isolate and correct shock defects, ships

that have successfully completed a shock qualification program and at-sea shock trials can expect to experience fewer surprise equipment failures during action. While the small explosive scare charges used in sea-training exercises to simulate underwater explosions inevitably get people's attention, their effects are comparatively localized. Shock trials provide a similar function at a complete ship level. Subjecting a ship to such tests provides many collateral benefits. The "kicks" given the ship and equipment by underwater explosions are not unlike the shock-load effects a ship experiences from a nuclear air blast, or from direct missile or projectile strikes. Equipment and structure tough enough to resist the underwater shock will likely survive other weapon effects better than non-shockqualified items. Studies have shown significant savings in through-life



Predicted pressures (hence, shock factors) for Shot 3 were achieved by the tests as shown in this plot format used to predict underwater noise levels to avoid injury to marine mammals. The plot shows expected sound pressure level (SPL) in the trial area. The plots show that the actual sound pressure levels agreed precisely with predictions. This correlation helped confirm that the sea mammal exclusion zones were correctly specified. maintenance costs with equipment which has benefited from shock hardening.

In addition to proving combat survivability, the Halifax trial allowed a realistic study of crew response and recovery procedures following a near-miss underwater explosion. Although ship staff performed effectively by systematically attacking difficult electrical diagnosis problems and rapidly isolating and securing all anomalies, attention was focused on the need to better integrate maintenance activity with operations following action damage. The point was clearly made that troubleshooting during action is considerably different from trouble-shooting during peacetime operations. (System restorations were artificially delayed to capture data, but this notwithstanding, many valuable lessons were learned.)

The Canadian shock specification requires that all equipment affecting combat capability or ship safety be designated Grade 1 and shock qualified. All Grade 1 equipment on the CPF was qualified to withstand test levels greater than those planned for this trial. While serious physical equipment damage was neither expected nor sustained, weaknesses in com-



In this example of a shock propagation study, peak acceleration levels are shown to illustrate how the shock environment varies across a transverse section of the ship. Such studies allow definition of shock zones and assessment of design and test criteria for specifications.



In all, about 180 digital monitoring points were used to measure structural acceleration, displacement, strain and pressure on board HMCS *Halifax* during the shock trial. An additional 100 electrical power monitoring positions, 500 static-g gauges, 600 EHM/VA points, along with numerous high-speed films, videos and other devices were used to capture shock response data. Note the placement of structural gauges to measure the shock environment along the keel and the propagation of the shock up through the hull and into the mast.

"(I was) more than impressed by the professional dedicated attitude taken by the trial staff and ship's crew and by the high level of co-operation between these two groups of people, both of whom should be commended for the completion of a successful shock trial." – J.M. Colquhoun, Australian naval observer

ponent assembly and installation cannot be exposed other than by conducting "asbuilt" full-ship tests. Indeed, the CPF trial located power interruptions and other transient anomalies in equipment that had performed well during laboratory tests.

By studying trial results, the naval shock design authority aims to improve class combat survivability and implement better standards for future classes. Ideally, such trials are conducted early in a class program to allow corrective action in follow-on ships. In the case of the CPF, however, the shock qualification and management programs were so comprehensive that little damage was expected to result from the trial. Instead, the trial aptly demonstrated areas that warrant attention due to in-service wear, maintenance effects and operational configurations on the shock resistance of installations.

The History

The FFH-330 shock trial was the final and most complex leadship trial of the CPF program. It was the fifth, but by far the most comprehensive shock trial ever conducted by the Canadian navy. In the early 1960s the DGMEPM Ship Survivability section (then DMFR 2) arranged to shock test a wooden-hulled minesweeper at the USN West Coast shocktest facilities near San Diego. Although the trial was somewhat more severe than that required for the CPF and created a variety of power disruptions, the vessel was not damaged. In the mid-sixties DMFR shock-tested the destroyer escorts Chaudiere and St. Croix, again using the USN facilities. St. Croix was exposed to test levels twice those used for the CPF and experienced power losses, combat capability degradation and extensive dishing of hull panels. After that it was nearly 15 years until the first-of-class shock trial was conducted on HMCS Iroquois (DDH-280), this time using all-Canadian facilities. The Iroquois test levels were similar to those for the CPF, but were achieved using smaller charges. Iroquois experienced a variety of power and combat system disruptions which

were subsequently corrected during the recent TRUMP conversion.

In 1982 the naval shock design authority (now DMSS 2-5) began preparations for the FFH-330 shock trial. Potential design solutions (e.g. all-welded piping systems, improved power distribution and redundancy, etc.) had been engineered into the CPF design, but remained to be proven for battle. Although demonstration of shock compliance was within the contractual obligation placed on Saint John Shipbuilding Limited (SJSL), the resources and expertise needed to conduct such a trial were beyond commercial capability. It fell to the navy to provide the crew, targets, charges, operations vessel and data acquisition systems for the trial.

The technical support for previous shock trials, including charge design, fabrication, deployment, instrumentation and data reduction had been provided by the Defence Research organizations. Such support was no longer available, so resources needed to be developed for the CPF. Numerous special investigation projects were developed by the shock design authority to allow the Naval Engineering Test Establishment (NETE) to acquire pertinent fielding capability for a shock trial. During this period, participation in Royal Navy and U.S. Navy shock trials (under the auspices of an international exchange program) allowed the development of a new digital data acquisition system in conjunction with Ballistech Systems Inc. (now ATS Inc.) of St.-Hubert, Que. Extensive field tests conducted alongside systems used by other navies proved the Canadian system to be second to none. Through collaboration with the USN's underwater explosion research division, a capable charge-deployment and firing system was developed. This system was adapted for use on board CFAV Riverton, which was converted into an operations vessel for the trial. The explosive charges themselves were procured from the USN.

A shock trial committee established early in 1985 included members from SJSL, the Directorate of Ship Engineering, PMO CPF QAM (quality assurance section) and other expert members of the CPF survivability working group. By 1992 the group had developed the shocktest geometry and produced a shock trial



Good correlation between measured shock response spectra and predictions obtained using the DSE UNDEX codes instilled confidence in modelling activity and confirmed validity of analyses conducted under other shock loading conditions.

test plan based largely on USN procedures. A complete trial organization was established by PMO CPF in 1993 to bring the trial entirely under naval direction. Intense planning and preparations were then initiated. DGMEM matrix co-ordination within the PMO shock trial team was managed by the shock design authority. Using the earlier shock-trial documents for guidance, new and more comprehensive test plans covering combat systems, marine and electrical systems, the hull system, instrumentation and charge deployment were developed by the matrix and provided to the PMO CPF trial director in early 1994. The plans outlined exact system operational requirements and procedures for monitoring system performance and shock effects, and included data tables for ship staff to complete. The completed documents, which would include detailed shock casualty reports and system performance readings, were designed to form stand-alone shock trial reports.

Although the ship was groomed for the trial, it must be noted that she had seen four years of heavy service by that point. Being a lead ship, Halifax had undergone a strenuous pre- and post-commissioning trial program. Numerous surveys were conducted to define additional ship hardening requirements and to prepare for the trial. In most cases, only improved supports and stowage, and securing or removing non-essential stores were required to prepare the ship. In several instances, however, the trial pinpointed inadequately secured internal circuit modules and unsecured objects in power distribution panels. (You can never tighten too many bolts when preparing for battle.)

The Risk Assessment

A formal risk analysis assessed the significance of all aspects of the trial on ship safety, probability of damage, failure modes and the feasibility of all operations, including charge deployment and trial execution. As predicted, it was found that:

• there was no risk of breaching the hull of either the target ship or the chargehandling vessel;

· the danger to personnel was minimal;

• the risk of damage to equipment and systems was minimal given that the CPF shock-qualification control program had certified all Grade 1 equipment (nearly 1,100 item designs);

• the risk of damage to ship structures and foundations was minimal given the



Some of the instrumentation details are visible in this view of the 57-mm ready use racks. Note the static-g gauges to the right of the inert shells. These simple "drop and tell" gauges are easy to use, but rather limited in detail. Note also the aluminum housings for the piezo-resistive accelerometers fitted above the light-coloured fixture on the left of the photo. (*NETE photo by George Csukly*)

extensive structural qualification analysis conducted by the program; and

• there was minimal environmental risk given the procedures for conduct in accordance with an approved environmental protection plan.

The risk assessment was supported by extensive computational simulation and analysis conducted to predict the shock response for major ship and combat systems. This was in addition to what was already submitted under CPF shock qualification program data deliverables. The studies, conducted recently by DMSS 2 using UNDEX (underwater explosion) code procedures, proved accurate during the RN/USN trials, and in experiments at NETE's temporary floating shock test platform facility near Bedford, Que. The studies looked at the hull girder, grillage, mast, shafting and other major equipment.

The UNDEX codes use VAST finite element analysis procedures developed by Defence Research Establishment Atlantic and Martec Ltd. of Halifax. Shock loading is accomplished using a number of inputs, including the underwater shock analysis and cavitation fluid analyzer codes developed by Lockheed, an equivalent beam procedure based on techniques originally developed by Dr. Hicks of Defence Research Agency, Dunfermline, Scotland, the dynamic design analysis method procedures used by the USN, the Canadian naval standard shock specifications, and computational fluid dynamics models developed by Combustion Dynamics in Medicine Hat.

Two finite element models of the CPF structure were used. One was adapted from the SJSL/MSEI Maestro model used during the CPF program to prove structural integrity. The other was a detailed model developed in co-operation with DREA. Additional detailed modelling of the shafting and appendages was completed by Martec under a technical investigation and engineering support (TIES)

"(I was) impressed by the relative calmness of the ship's crew under such circumstances....The environmental concerns relating to the trial were handled in a very open and pragmatic manner...the officer responsible discussed all aspects and public concerns in a most efficient and satisfactory manner." – Lindsay Morris, U.K. naval observer contract. The ship's response to each of the shock trial test geometries was calculated and studied to determine potential areas of concern. The ship's response to a full design shock load was also predicted and studied. Particular attention was given to the shock response expected from ship locations which were fitted with instrumentation.

The shock trial data from instrumented locations obtained for each of the three shots was compared to the code predictions. The trial data confirmed that the models accurately represented the hull girders, ship structure and mass distribution throughout the vessel. Assessment of the ship's ability to withstand full design shock loads can henceforth be safely estimated. The Canadian naval UNDEX codes proved more than capable for these applications and promise great utility for future design purposes.

The Trials

Essential preparations prior to the trial called for ship-level baseline tests and inspections involving drydocking, acoustic ranging, weapon alignment and grooming. PMO/CPF staff included the trial director, two MARE staff liaison officers and three non-commissioned members responsible for seamanship, photography and documentation control. Maritime Command New Equipment Trials (MARCOM/NET) was represented and provided fleet co-ordination and trial control functions. The DGMEM onboard trials team comprised 16 members:

- the shock design authority;
- the operations engineer;
- · the electrical power design authority;
- a combat system design authority;
- the survivability and equipment
- health analysis engineer;
 from NETE, a senior test engineer, an instrumentation technician and a cam-

era specialist; • two quality control and data process-

• two quarty control and data processing contractors; and

• six observers (four from foreign navies and two from SJSL).

Each team member (including the observers) contributed specific expertise and performed necessary inspection or operational functions.

On the day of each shot, additional baseline checks were conducted and all equipment was set to operate at a fullalert condition with the combat system tracking and engaging targets. Certain combat system simulations were also conducted. Immediately following each shot the combat system was exercised to



Veterans of numerous personnel vulnerability investigations, mannequins such as this one in *Halifax*'s operations room were fitted with triaxial accelerometers to measure shock response. The gauge on the deck below the seat monitored the shock input. (*NETE photo by George Csukly*)

the fullest extent possible. Following a brief period to conduct safety checks and inspections, the ship successfully completed an arduous series of full power trials.

In short, no noteworthy cases of physical damage arose during the three-shot test series. Electrical power was generally maintained and all automated functions performed as required. The equipment health monitoring/vibration analysis diagnosis found essentially no evidence of equipment degradation. Hull inspections found no need for structural repair other than to retighten a few fasteners.

There was no degradation of combat capability for Shots 1 and 2. For Shot 3, however, ship-level assessments allowed analysis of electrical power problems attributed to non-shock related pre-existing problems with two of the four diesel-generator sets. These led to very interesting insights into combat system performance under damaged ship conditions. As a result, significant battle survivability improvements have been made through simple modifications to command and control system controller configurations.

Ship systems, including propulsion, electrical power and machinery control maintained adequate capability throughout all tests. The ship was able to assume full power trials and support all electrical and auxiliary functions immediately following each test.

The Lessons

It is a commendable demonstration of their combat capability that in-service ships actually complete shock trials. In hindsight, shock testing a "slightly used" rather than an "as new" vessel proved to

The Tough Ship

HMCS *Halifax* (and therefore the FFH-330 class) was technically proven to meet the NATO shock requirement. The lead ship's toughness was well demonstrated. Consider the following:

• only nine of more than 10,000 Grade 1 and 2 shock-qualified items malfunctioned, and none failed;

• fewer than 100 of the 500,000 ship components failed;

• only seven of the 100 or so auxiliary motor, pump and fan sets indicated minor increases in EHM vibration levels;

• only four of more than 1,000 circuit breakers tripped;

• fewer than 15 of more than 5,000 pipe joints in five kilometres of piping had minor cracks or leaks;

• only four of 2,500 pipe hangers showed minor deformation;

 fewer than 10 electrical connections in more than 10,000 joints and 30 kilometres of electrical cables were affected;

• there were no failures in the many kilometres of weld throughout ship primary structure, and there were no hull girder, major bulkhead or stiffener weld failures;

- there were no failures in the mast structure;
- · there were no deckhouse-to-deck-to-hull structural failures;
- · there were no equipment foundation deformations or weld failures;
- · no waveguides were damaged.

be of some merit. By studying typical inservice performance rather than a laboratory conditioned response it was possible to identify invaluable maintenance lessons that will prove useful throughout the life of the class.

For a variety of reasons the trial was conducted under conditions which did not allow full use of several ship design features. In particular, electrical power redundancy was severely degraded (due to non-shock related reasons) with only the two forward generators operating at 100 percent for Shot 3. A few major equipment items were also found to have inadequately secured components. But while such conditions are tolerable during peacetime because they normally do not keep a ship from meeting its operational activities, they become unacceptable in a combat environment. Despite the popular impression that redundancy is only intended to facilitate availability, a ship's built-in redundancies are essential for survival in battle. Ensuring that naval ships are indeed fit for combat includes implementing programs to rid operational ships of any so-called minor nuisance items. With such programs in place the CPF design would need little or no further improvement. Had ship systems been factory fresh without wear or maintenance deficiency, awareness of such potential vulnerabilities might not have emerged.

While some minor hardening activities will need follow-up – including replacing

"The trial was well organized, and ship's staff reacted effectively to all arisings. Crew response, from a damage control aspect was timely and effective...The ability to rapidly adjust to the situation at hand was impressive."- John Ferris, SJSL observer

gauge line fittings (some of which leaked) with better materials, providing improved securing arrangements for certain boards, fuses and power supplies, and cleaning tank debris (which had been disturbed by the shocks and fouled some filters) – there were no major design defects that warranted attention.

Recovery from the effects of Shot 3 also highlighted the need for additional "pre-planning" as discussed in LCdr Grychowski's Forum article, "Combat System Damage Control" (*MEJ*, June 95). Ships not exposed to combat on a regular basis must have additional effort placed on developing specific drills and procedures for recovering combat capability following action damage.

Acknowledgment

The author wishes to commemorate the contributions of the original two trial directors, Capt(N) Richard Hitesman (Ret.) and Cdr John Ashfield, (Ret.), both of whom passed away during their assignment to the trial.

Jan Czaban joined DGMEM as a special project officer for ship survivability in 1974. Now recognized internationally as a leading authority in naval ship vulnerability reduction, he is a veteran of many full-scale large weapon effect trials against ships. He has been the naval shock design authority since 1981 and was involved in all shock-related aspects of the CPF program. Mr. Czaban presently heads the DGMEPM subsection for ship survivability and signature management.

Charge Handling Operations for the CPF Shock Trial

Article by Irek J. Kotecki, P. Eng.

Introduction

Shock trials conducted against first-ofclass naval combatants are complex operations with many engineering and operational challenges. To ensure a safe and successful trial, appropriate engineering expertise must be assembled to conceive and develop contingency procedures which must then be proven under a variety of exhaustive test scenarios. This article describes certain aspects of the CPF shock trial from the perspective of the author, who was responsible for developing many of the engineering details associated with charge handling, arming, deployment and firing. Although the operations were conducted by DND explosives experts, they were made possible through the use of special hardware and procedures developed for this purpose.

Developing and setting-to-work the various equipment used for the trial required the talents of many members of the trial team. While the Canadian hardware for the shock trial was unique, many aspects of the trial benefited from extensive previous collaborations with USN and RN shock authorities under the auspices of international exchange programs. Specifying the design of handling equipment and data collection instrumentation was the task of the DGMEPM shock design authority, strongly supported by the Naval Engineering Test Establishment (NETE), Naval Engineering Unit Atlantic and Ship Repair Unit Atlantic. PMO CPF staff were heavily involved in the training requirements for the charge deployment to ensure the evolution was conducted safely.

Charge Deployment and Firing

The most important engineering challenge of the shock trial was ensuring that the charges were correctly located and successfully fired. The dangers introduced by problems with either of these aspects were significant and warranted careful attention. Incorrect charge placement could cause undue damage and corrupt data acquisition and prediction analyses. A misfire would (and did) create much anxiety for all trial participants.

Normally, two basic methods are used to deploy shock trial test charges. One is a dynamic technique called a "parallel tow," whereby an operations vessel deploys and tows the charge while the trial (target) ship positions herself parallel to the charge at a predetermined stand-off distance. The charge is then fired from the operations vessel, with both ships under way. The other is a static procedure designated the "bridle method" (Fig. 1) by which the test charge is deployed from the operations vessel, but is secured by hawsers to the stationary target ship at the correct stand-off. The bridle method is more complex and difficult, but provides better control over charge placement and allows the charge to be fired from the tar-

get ship. Following many analyses concerned with the risks and benefits of both procedures, the bridle method was chosen for the CPF shock trial.

The trial called for three shots of increasing severity to be fired to assess the ship's response to shock loading from underwater explosion. Halftonne charges were used for Shots 1 and 2, while Shot 3 consisted of a fivetonne charge. The nearly round charges had diameters of .75 m and 1.5 m, respectively. The HBX-1 primary explosive material was detonated using a 10-kg pentolite booster, which in turn was ignited by high-energy electrical blasting caps.

Preparations

Safely deploying these charges 300

km out from Halifax in the North Atlantic during November required the design of very special facilities. The auxiliary vessel CFAV Riverton was assigned the role of operations vessel responsible for charge deployment. Given her already busy schedule as a trials support ship, the shock trial equipment was designed for rapid installation and removal. The ship's stern was reconfigured and all equipment was pre-fitted and tested in Bedford Basin to prove operability. The equipment was then removed and stored until the shock trial. Riverton was fitted with an Aframe and special cradles (Fig. 2) designed to secure a float from which the charge would be suspended to the correct depth. A special winch, fairleads and a



Fig. 1. This bridle arrangement was used to deploy the explosive charges for the FFH-330 first-of-class shock trial. (Sketch courtesy of PMO CPF)

working platform for charge arming and deployment were also fitted. The structural fixtures were duly analyzed and proven (as required by the CF Technical Order for lifting appliances).

The charge firing system was also specially designed and exhaustively tested. A series of laboratory tests was conducted at NETE on the prototype system. Field tests were then conducted using 25-kg HBX charges at the NETE underwater explosion facility which briefly operated near Bedford, Que. During trial development, investigations aimed at simplifying the procedure concluded that using nonarmoured firing cables would lead to an unreliable firing system due to the extreme loads expected from sea conditions. The final armoured cable system, complete with a "minisafe" instrumentation sequencing system, was tested on board *Riverton*. The firing cable also successfully completed a series of tests that investigated the effects of line and blasting cap impedances. For the trial, the charge



Fig. 2. Handlers at the Canadian Forces Ammunition Depot in Bedford, N.S. load a charge float onto a specially constructed A-frame on board CFAV *Riverton.* (CFB Halifax photo by MCpl M. Ray)

firing cable was deployed from the target ship using a special instrumentation grade cable winch. The charge firing module, interfaced to a computer-controlled countdown instrumentation sequencer, was located on *Halifax*'s bridge.

Charge Deployment

For each of the three shots a single charge and float were loaded and secured to the A-frame on board Riverton at the CF Ammunition Depot in Bedford Basin. The vessel then rendezvoused with the trial fleet. Once on site and after Halifax confirmed all machinery and systems were ready and that the range was clear of environmental concerns, the EOD team armed the booster and inserted it into the main charge. The charge was then lowered into the water using a dedicated winch. The primary firing system cable and demolition charge detonator cord were deployed simultaneously and clamped to the charge support cable. After the charge was lowered to its designated depth, the support cable was clamped to the float and both firing and detonator lines were secured to the float assembly as shown in Fig. 3.

HMCS Halifax then approached Riverton and positioned herself abeam the charge. Lines were passed to Riverton to deploy the bridle assembly, including hawsers, flounder plate, leader and firing cable assembly (Figs. 4 and 5). As Halifax paid out the bridles and firing cable, Riverton hauled them in and secured the bridle leader to a pelican hook. The bridle leader was then attached to the float. The firing cable from Halifax was connected to the charge firing cable, after which the float was lowered into the water and released. Finally, the bridle assembly (connected to the float hardware) was released from the pelican hook and the towing hawser was streamed.

Charge Firing

The charge firing system was designed to be fired by the target ship's commanding officer from the ship's bridge. In addition, remote acknowledge and abort switching stations were located in the ops room, near the MCR, and at the forward and main instrumentation stations. To arm the bridge firing module, the four remote acknowledge stations needed to confirm all systems were ready. This procedure was conducted during the final ten minutes of the countdown and acknowledged by indicator lights and by voice using the command communication net. Following the order to fire given by the simultaneous engagement of two keyed switches on the bridge, the computer-controlled



Fig. 3. A float and charge assembly for the CPF shock trial.

firing sequencer initiated a two-minute countdown. This system included a countdown timer in the instrumentation headquarters and a bridge repeater unit which allowed precise synchronization of the two highspeed cameras, tape recorders and several hundred channels of recording instrumentation. It was possible to abort the final countdown and stop detonation anytime during the countdown, either from the bridge or from any of the four remote abort switching stations.

To reduce the likelihood of a misfire, the firing system included two independent firing circuits. The charge firing cable was armoured and able to absorb extreme sea motion induced loads. Firing system continuity was monitored by the instrumentation system at all times. At detonation, interruption of continuity was used to define time zero by the monitoring system. Every component was meticulously checked and tested on board many times. An independent back-up system was also installed in case the primary electrical firing system failed. Had the back-up been required, explosives personnel would have manually ignited a counter charge using conventional detonator cord.

Trial Preparation and Conduct

Preparations for the trial included ship hardening, baseline definitions and crew training. In all cases attention was given to details aimed at reducing the risk associated with undue damage. Ship hardening activities included several surveys of both the target and operations ships. Systems and equipment which required additional hardening, including structural strengthening, hot work, new shock mounts etc., were identified. Given that Halifax had undergone a thorough shock qualification control program, the majority of hardening activities involved improving securing arrangements and removing excess stores and personal items.

Special trials and inspections were conducted before the trial to reaffirm the ship's baseline condition. These were re-



Fig. 4. This is how the bridle assembly and charge-firing cable were stowed on board HMCS Halifax prior to deployment.

peated following Shot 3. Ship-level activity included weapon system alignment checks, noise ranging, and infra-red and degaussing trials. Electromagnetic and radiation hazard checks were also conducted, and hull inspections were made using the synchrolift facility. All combat and marine system baseline performance checks were conducted before and after each shot.

The actual trial was conducted in accordance with a series of detailed engineering test plans. The test plans assigned various responsibilities and defined all procedures to be followed for system operation, monitoring and defect recording. The plans were tested at sea and proved suitable prior to the trial. Minor amendments to the procedures were necessary just prior to the trials when several key pieces of machinery (e.g. the propulsion diesel engine) were no longer available.

Logistics

To reduce the potential environmental effects arising from the detonation of such large quantities of high explosive, the trial was moved to a location about 300 km southeast of Halifax. Transit times were in the order of 13 hours and proved close to the endurance limit for shore support. *Riverton* had her charge and float assembly loaded at CFAD Bedford and sailed for the test site approximately 18 hours before the detonation time. *Halifax* was required to conduct a tactical noise ranging and infra-red signature recording on her way out for Shot 1 and hence sailed after nightfall for preferred range conditions. Operational readiness checks were conducted during her transit.

At the test site, a fixed-wing aircraft, a helicopter and two surface vessels acted as targets for *Halifax*'s combat system. The aircraft, one of the vessels and a sonobuoy field were operated in accordance with the requirements outlined by the environmental protection plan. For each shot, *Halifax* was closed-up at action stations in a multithreat environment, tracking targets and battle ready, but configured to preclude live firing. The propulsion plant was on-line with shafts turning at zero thrust. Following Shot 1, *Riverton* retrieved the charge float and returned to CFAD Bedford for another charge. *Halifax* remained at sea and conducted an extensive series of full power trials and system performance checks. Personnel on board the ship used this time to reduce and analyze the instrumentation data so that the various extrapolations could be prepared for Shot 2. It was concluded that all data were as predicted and no adjustments were necessary.

The second shot was conducted 48 hours after the first. The extra engineering efforts that went into the charge deployment and firing system were successful. The charge and bridle deployment activities went on normally and a successful detonation was staged. Both ships returned to Halifax. The shock data was again reduced and analyzed. Tactical and infra-red rangings were conducted.

Two days later, Shot 3 was conducted under calm sea conditions (*Fig. 6*). After preliminary inspections and system checks, HMCS *Halifax* sailed for home. While in transit, the ship's fighting capa-



Fig. 5. Final preparations: HMCS Halifax positions herself across Riverton's stern and passes lines to deploy the bridle assembly. (CFB Halifax Base Photo)





Fig. 6. Shot 3: As viewed from *Riverton*, five tonnes of high-explosive were used for the final test in the CPF shock qualification program. The charge geometries were designed to apply uniform keel and hull shock factors along the length of the entire ship. (*CFB Halifax Base Photo*)

bility was assessed and any anomalies found were reported and recorded for further action. This concluded the operational part of the shock trial.

Lessons Learned

The testing and set-to-work proved to be the most important steps for guaranteeing a successful trial. These included a slow-time practice in Bedford Basin, a deep-sea practice, a full evolution involving HMCS Montreal and a full dress rehearsal with Halifax. The training proved invaluable. The set-to-work exercises allowed improvement of the charge deployment procedures, system debugging and identification of weak points. Certain failure points (both suspected and unexpected) were identified and corrected well ahead of the trial. In addition, the set-to-work improved seamanship and gave the charge deployment and handling team a better understanding of trial requirements and expectations.

Despite such scrupulous preparations, several examples of Murphy's Law were still able to emerge. For example, during the full dress rehearsal a minor electrical fire affected the lighting system for the instrumentation trailers on board Halifax while the charge was being deployed. This event was overshadowed later when, because of a communications glitch, the ship's bridles slipped and severed the armoured firing cable. Fortunately, the cable parted at the link designed for this contingency and was easily repaired. The aborted dress rehearsal never got under way again because of the tight trial schedule and deteriorating weather. Later, during Shot 1, an excruciating ten-minute delay was incurred following the initial attempt to fire which failed because of



Mr. Kotecki was responsible for the engineering aspects of operations as the deputy trial co-ordinator assigned to the shock design authority from 1991 to 1994.

jammed relays. The relays were quickly repaired and from this point the trial was executed flawlessly.

Overall, the trial was a major accomplishment and a big success in many regards. It was the result of excellent engineering, meticulous preparations, professional execution and the dedication of all people involved. The trial objectives were clearly met and valuable lessons were learned.

Acknowledgment

The contributions of the following key personnel in the charge deployment system design implementation are gratefully acknowledged: Captain Pat Richardson (master of CFAV Riverton) and his crew; also, the Fleet Diving Unit Atlantic team, especially PO2 Jordan Walsh and PO2 Gordon Jones: and Lt(N) Glen Schjerning, CPO2 Ray Cloutier and CPO2 Rick Anderson from PMO CPF.

Greenspace: Maritime Environmental Protection

Environmental Assessment of the HMCS *Halifax* **Shock Trial**

Article by Susan Pecman

In November 1994 HMCS *Halifax* was subjected to a shock trial involving the detonation of a series of three underwater explosions. In accordance with DND environmental policy, the potential environmental implications of the project were examined. The following is a brief summary of the shock trial environmental assessment (EA) process and its aftermath.

Investigation

The EA began with a review of all potentially applicable environmental legislation. In December 1993, DND personnel met with the Department of Fisheries and Oceans (DFO) to explain the trial and discuss the possible application of the Fisheries Act. The Fisheries Act, which is binding on the Crown, states in part that no one shall kill fish or marine mammals by means of explosive materials. There are also provisions under the Act pertaining to the deposit of deleterious substances into water frequented by fish. DFO has interim guidelines on the use of explosives in Canadian fisheries waters (aimed at underwater surveillance and construction activities) which appeared to be applicable to our activity.

DFO's concerns with the trial included the site selection and the effects of underwater detonations on marine mammal hearing. The original site chosen for the trial was the Emerald Basin, an area within National Defence's East Coast training range. DFO suggested that another area off the Scotian shelf, away from potential fish breeding areas, would be preferable and requested a study of the area and the effects of underwater detonations on marine mammal hearing.

A report detailing the different types of whales, dolphins, porpoises and seals that had historically been sighted in the area was prepared for DND by a consulting firm having expertise in the field of marine mammals. (Sea turtle sightings were also included in the report.) The May 1994 report rated the marine mammals in the area according to their suscep-



tibility to underwater detonation and to their endangered species listing. Safety zones, mitigation and monitoring measures to avoid impact on marine animals were put forward for consideration.

The consultants suggested that DND discuss some of the mitigation issues with the United States Navy, which was in the process of completing its own shock trial off the coast of California. The USN had been involved in a court dispute with a well-organized animal rights group regarding the same issue DND was investigating — the impact of underwater noise on marine animals. The technical information and advice received from the USN EA team was extremely useful in constructing the environmental assessment for the CPF shock trial.

The EA process made it clear that the site selection was the most important component in mitigating the environmental impact of the trial. The marine mammal concern had to be balanced against the technical requirements of the trial, the known fish-breeding cycles near the site and the interests of the commercial fisheries in the area.

Screening Decision

The overall assessment decision for the *Halifax* shock trial was that there would likely be no adverse effects on the environment if mitigation measures were employed. This decision was registered with Environment Canada in June 1994. The next step in the process was to detail the proposed mitigation and monitoring measures. This was done with the CPF Shock Trial Environmental Protection Plan (STEPP) that consisted of aerial, shipboard and acoustic surveillance of the proposed test site before, during and after the detonations. Contingency plans to address concerns such as spills and marine wildlife casualties were also included. Further meetings were then held with representatives of Fisheries and Oceans and Environment Canada, from which it was decided that two public consultations should be held with potential stakeholders to allow for public input to the environmental assessment.

Public Concern

A draft of the STEPP was sent out for review within DND and to other government departments such as DFO, Transport Canada (Coast Guard) and Environment Canada. The media became interested in the trial soon thereafter. Articles appeared in the East Coast press accusing DND of "blowing a hole in the ocean," destroying a multimillion-dollar tuna industry that was "dangling by a thread" and deafening and thereby killing marine mammals.

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To address the concerns, PMO CPF hosted two public consultation meetings. Representatives from the fishing industry, a number of animal rights groups, Dalhousie University, the Bedford Institute of Oceanography, Fisheries and Oceans, and Environment Canada were among those in attendance. The meetings had a positive impact on the STEPP and resulted in a final and mutually agreeable decision on an appropriate site for the shock trial. The site was centred around 42°05'N 61°20'W, an area where the depth of water was greater than 4,000 metres and the sea bottom was flat and without features that would produce food for marine animals. Any possible marine life in the area would be expected to be found at the edge of the Gulf Stream, normally 30 km away.

Implementation

For several months prior to the trial, naval aircraft conducting sovereignty surveillance patrols monitored the marine life in the proposed shock trial area. Some sightings were made, but no specific migration or feeding patterns could be established as the density of marine life was quite low and the types varied with time. Because the trial site was relatively barren, long-term surveys proved to be of limited value in predicting the marine life that would be present during the trial. In addition, as would be discovered later, tracking food production features such as the Gulf Stream was a much better indicator of marine life presence. These long-term surveys did, however, verify the potential of the aircraft as an acceptable platform from which marine experts could observe and identify marine life-forms and their behaviour before and after the shots.

At the time of the trial, the STEPP was implemented by the CPF shock trial environmental team. The team consisted of two groups: one on board a Canadian Forces Aurora maritime patrol aircraft; the other on board the minesweeping auxiliary HMCS Moresby. The air team consisted of MARLANT SSO Environment, a naval acoustic specialist (an officer who also happened to have a marine biology degree), a representative from DFO, and two marine biologists. (The marine biologists in both groups were hired by DND as "professional" marine mammal observers.) The Moresby team consisted of two marine biologists who would conduct visual surveys and any marine mammal post-mortem examinations. The employment of experienced marine mammal observers was critical to the success and credibility of the aerial, shipboard and acoustic surveys.

The environmental effort was coordinated by the team in the aircraft. They would overfly the area to search for any marine life, and if any were detected either visually, by forward-looking infrared radar or by sonobuoys, they could delay, stop or relocate the trial as necessary. The shipboard team would tag any carcasses found in the trial area prior to

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the shots, investigate any sightings and later recover any carcasses for postmortem examination if necessary.

Aerial observations would also be assisted by a Sea King helicopter. Twelve sorties were eventually flown during the trial, the initial ones being flown to determine the optimum visual search pattern, sonobuoy pattern and altitude to be used for marine-life surveillance. Visual and sonar observations were also conducted by Halifax and by the replenishment ship HMCS Preserver (which was also carrying representatives of the media). Visual and acoustic surveys were conducted before and after each shot, and bathythermographs were also collected. An unexpected bonus for the scientific community came when acoustic recordings of whales made from the sonobuoy data were combined with expert visual sightings of whale species to produce invaluable scientific data.

The Trial

Initial aerial surveys conducted 48 hours prior to the trial detected no marine mammals at the trial site. Shot No.1 was delayed briefly to allow a pod of pilot whales to move away from the area. Sperm whales were observed outside the safety zone before and after the shot. Sperm whales and dolphin and pilot whale vocalizations were detected acoustically, also outside the safety zone. No marine mammals were detected within 7.5 km of the shot site at any time throughout the day and no reaction to the shot was observed either visually or acoustically.

No sightings of marine mammals were made during the pre-shot surveys for Shot No. 2, but a small group of tuna was reported moving away from the site an hour before detonation. Sonobuoys detected vocalization from sperm whales and northern bottlenose whales, but triangulation of acoustic data indicated all marine mammals were well outside the trial area. Visual and acoustic surveys after detonation showed no reaction by marine life. A pod of Risso's dolphins was observed 3.5 km from the shot site ninety minutes after detonation. The behaviour of all animals appeared normal.

The last shot was the largest of the three: 4,500 kg of high-explosive HBX-1. Weather conditions that day were excellent for visual observation and acoustic detection. Prior to the shot, observers reported saddleback dolphins moving away from the site. In addition, the aerial observers noted bottlenose whales and sperm whales more than 10 km from the shot site. After the detonation the sperm whale vocalizations increased dramatically then dropped back to levels observed prior to the shot. Sperm whales were observed outside the 10-km area within 15 minutes after the detonation. One sperm whale and two pods of dolphins were observed outside the area during the postshot survey. Shipboard observers monitoring the sperm whales 13 km to 17 km from the trial site reported the whales to be travelling westward and exhibiting no unusual behaviour. Tuna were also reported at the end of the day along the Gulf Stream outside the trial area.

After the final shot the maritime patrol aircraft overflew Sable Island to survey the beaches to confirm that no marine animals had washed ashore. Line surveys eastward, down-current along the Gulf Stream boundary showed no evidence of distressed marine life. For three days following the shot, no reports were received from Sable Island, mainland Nova Scotia or the northeastern seaboard of the United States of any stranding that might have been related to the trial.

Additional Benefits

During the EA process the Geological Survey of Canada (GSC) learned of the shock trial and realized that it would be an ideal sound source for gathering seismic information. A last-minute collaborative effort between PMO CPF and GSC produced some very high-quality data. The large shot was successfully recorded by more than 200 instruments over a range of 300 km to 900 km, and the data quality exceeded expectations. The shot was also used as a seismic calibration equivalent at several seismographic stations. Processing and analysis of the data should provide deep-crust and lithospheric constraints on the complex geography of the maritime portion of the northern Appalachians, and test the locating and detecting capability of the eastern Canadian Standard Station Network.

To have acquired this data in any other way would have been prohibitively expensive for the government. The success and cost-effectiveness of the GSC project is directly attributable to collaboration between federal departments. GSC has asked to be contacted in the future if activities involving suitable acoustic sources are to occur.

Conclusion

Thanks in large part to the environmental assessment and the impact mitigation that was carried out, the CPF shock trial was well received both publicly and by DND senior management. Failure to have met these requirements would have jeopardized the trial. In the end, no negative environmental impact was detected. The environmental survey was viewed as credible and the shock trial met its objectives.

Many people contributed to the success of the shock trial environmental protection plan: the general public through the consultation process, PMO CPF, numerous NDHQ staffs, Fisheries and Oceans, the Bedford Institute, Environment Canada and the United States Navy, to name but a few. It is suggested that future EAs would benefit from consultation with other countries that have performed similar activities.

As a result of the environmental assessment process, the shock trial produced valuable scientific information at a very reasonable cost. National Defence is committed to protecting the environment and the CPF Shock Trial Environmental Protection Plan is an excellent example of how we are doing it. A round of cheers and a vote of thanks to all those involved.



Susan Pecman is a chemist in the Directorate of Maritime Ship Support at NDHQ. As the DGMEPM environmental issues co-ordinator, she was a member of the CPF shock trial team dealing with environmental concerns.

Looking Back



The author in naval disguise in the 1980s.

The Great Impostor: Will the *real* impostor please stand up!

Article by Roger Cyr

In the fall of 1959 I graduated from the naval communications school in HMCS *Cornwallis* as an ordinary seaman "sparker" and was posted to my first ship, the tribal-class destroyer HMCS *Cayuga*. I duly travelled to Halifax, but when I reported on board something unusual happened. Everyone began asking me if I was another impostor. Rather puzzled by all these questions, I asked why. I was then told the story of Ferdinand Waldo Demara, Jr., the Great Impostor.

The now legendary episode occurred during the Korean conflict. Mr. Demara, an American, had stolen the identity papers of a Dr. Joseph C. Cyr of New Brunswick and passed himself off as a physician to join the Royal Canadian Navy. The RCN was very short of medical officers at the time, and no background check was made on the good (but bogus) doctor. After a brief period of recruit training, Demara was posted to HMCS *Cayuga* as the M.O., and on July 5, 1950 found himself on his way to Korea.

The new Surgeon-Lieutenant Cyr soon became famous in the Canadian press for the numerous surgical operations he performed on wounded Koreans rescued by *Cayuga*. The press coverage proved his undoing, however, when the real Dr. Cyr exposed the fraud. Demara was immediately released from the Navy to continue his imposturing in other professions.



HMCS Cayuga (Photo courtesy of George Grosvenor, F Photo/AV Section Halifax)

Once I knew the story, of course, I understood why everyone had been asking if Ordinary Seaman Cyr were just another impostor. A few months after I joined ship, a Hollywood film crew that was making a movie about Demara's duplicitous life arrived in Halifax to film some action sequences on board Cayuga. But there was a problem. Cayuga was ready-duty ship and had to spend time on Checker stations at sea. The ship was unavailable. Instead, the Navy decided to use HMCS Athabaskan for the shots and changed the ship's pennant number from 219 to 218 so that she could pass for her sister ship. During the two following weekends, the Halifax dockyard was treated to the curious sight of two of Her Majesty's Canadian ships bearing the same 218 hull number.

Some months later there was a special screening of the film, "The Great Impostor," and the crew of *Cayuga* was given free tickets to attend. To this day, ex-*Cayugas* are reluctant to admit publicly that it is not their ship that appears in the film. This naturally begs the question, Who is the biggest impostor — Demara for representing himself as a doctor, *Athabaskan* for posing as *Cayuga*, or the *Cayuga* crew for pretending it is their ship in the movie?

Following a three-decade career in the Canadian navy, the real Roger Cyr retired as a commander CSE in 1992 to become Chief of Quality Assurance at the NATO Maintenance and Supply Agency in Luxembourg. He is presently serving as Chief of the NAMSA Theater Contracting Team with the Bosnian Peace Implementation Force in Zagreb.

News Briefs

Vibration Expert Diagnostic System

In an effort to increase operational readiness, improve equipment performance and reduce vessel maintenance costs, the navy has implemented the DataTrap computerized machinery vibration condition monitoring system in the fleet. DMSS 2-5 is also investigating the feasibility of incorporating a commercially available vibration expert system into the DataTrap. The ultimate goal is to provide the fleet with an advisory system that can perform machinery fault diagnosis, identify faults and recommend maintenance actions. This will provide ships' engineering staffs with the information they need to make their maintenance decisions. - Italo Giangrande, Project Engineer, Marine Systems Investigations Section, NETE.

Performance management system for Naval Engineering Test Establishment

What is the overall impact of deferring any given NETE tasking so as to accommodate a newly identified, more pressing requirement? That's what the navy would like to know. In an effort to enhance its ship support priority assessment capability, the navy is working toward implementing a finer detailed accounting of the status of work being conducted at the Naval Engineering Test Establishment in LaSalle, Que.

The Canadian General Standards Board has defined a cost/schedule performance management standard which, when implemented in a contracted work environment, demonstrates how projects are faring against respective budgets and targeted completion dates. Its premise is based on a quantification of "earned value" – the value of work achieved in relation to resources expended. For its part, NETE will have to demonstrate a more direct link between its financial allocation and the resources it expends in the completion of engineering taskings.

An analysis of options for introducing a performance management system at NETE is now in progress. A recommended option along with an implementation proposal is expected to be submitted to NDHQ shortly.

Implementation of a performance management system complements on-going efforts toward satisfying ISO 9001 (94) quality standards certification requirements at NETE. Together, ISO 9001 certification and the introduction of externally prescribed standards will ensure that all steps in a project's life cycle. from planning to final delivery, can be measured. Policies and procedures required for compliance with ISO standards are scheduled to be completed by July 1996, with 3 CFQAR compliance sign-off slated for December 1996. - Brian Wilson, Manager, Support & Contract Services, NETE.

Navy introducing new expert system for oil analysis program

The highly successful Oil and Coolant Condition Analysis Program (OCCAP) is getting a software facelift. When it was introduced in the mid-1980s, the navy's expert system for interpreting OCCAP data was one of the first functional expert systems to see routine use in the CF. Developed jointly by NETE and a private contractor, the system runs in an MS-DOS environment, using an early version of a commercial expert system shell, an Oracle database and interface programs written in a proprietary language.

A new version of OCCAP software is now being developed jointly by NDHQ and NETE, with input from users at the fleet maintenance facilities. It will incorporate the latest Oracle tools, an updated expert system shell, and Microsoft Windows as the operating system.

The use of expert system technology for OCCAP has been very successful. The OCCAP expert system is a diagnostic tool that makes maintenance recommendations based on knowledge obtained from technical experts (which is held in a database), results from laboratory analysis of lubricant and coolant samples, and maintenance and performance histories of equipment.

The new system will be compatible with the DGMEPM corporate data model, and will be linkable to other applications using or requiring similar information. It is expected to be significantly faster and easier to use, and have more features than the original version. The database will be located in a central location and should be available to all users of a naval LAN.

Installation of the first prototype of the new system will be completed this summer. A fully functional and documented system is expected to be available by the end of the year. – Michael Davies, Section Head, Testing and Applied Engineering, NETE.

Canadian sonar giant Herb Johnson dies

He wasn't a famous admiral, nor was he one of the multinational industrialists. Rather, he was a quiet electronics engineer who gave Canada its industrial base sonar technology which, otherwise, would have left us dependent on foreign suppliers. **Herb Johnson**, founder of C-Tech Ltd. in Cornwall, Ont. died last October. He was 74.

A graduate of MIT, Johnson was involved in underwater acoustics and sonar development since the early 1940s when he worked on bottom classification sonar



development programs with General Electric. Later he was instrumental in the development of the SQS-4/29 series, SQS-23 and SQS-505 sonars. He came to Canada in 1963 as chief engineer (later president) of Edo Canada. When the Canadian facility closed in 1969 he remained in Cornwall and founded C-Tech Ltd., becoming a successful leading-edge developer of, among other things, standalone nine countermeasures and ASW sonars. – Max Reid, U.S. Business Development (UTO), Department of Foreign Affairs and International Trade.

Journal wins technical communication award

The 1995 volume of the Maritime Engineering Journal has won an achievement award for editing and design. At its annual awards banquet in March, the Eastern Ontario Chapter of the international Society for Technical Communication (STC) named production editor **Brian McCullough** and graphic designer **Ivor Pontiroli** for their work on the February, June and October 1995 issues of the Journal.

The three issues represented a single entry in the magazines category of the STC's annual technical publications competition. The *Journal* was judged primarily on the technical quality of the editing and graphic design, and was complimented for the quality of the writing.

McCullough, 43, has been associated with the *Journal* since its inception in 1982 and became a member of the STC last year. He served in DGMEM as a Class C naval reserve officer from 1979 to 1994, when personnel cutbacks forced a termination of his employment. He now runs Brightstar Communications editorial services, and with his wife, editor-writer **Bridget Madill**, edits and produces the *Maritime Engineering Journal* with computerized desktop publishing.

Pontiroli, 42, is a civilian employee with DND's Graphic Art Services section in Hull, Que., and has been the *Journal*'s graphic designer since 1985. As the magazine's liaison officer for contract graphic and printing services, he advises on the integration of graphical elements with the text and ensures that the final artwork conforms to the established design framework.

In 1988 McCullough and Pontiroli collaborated on the redesign of the magazine to its current format. Pontiroli's execution of a "flexible format within a grid framework" has since proven itself an effective vehicle for the *Journal*'s editorial message, and has allowed a painless evolution to desktop production.

The Society for Technical Communication was established in the 1950s to improve the quality and effectiveness of technical communication for audiences worldwide. In 1995 the Society had more than 18,000 members in 144 chapters, representing 36 countries.

MARE Awards

The Eastern Region Maritime Engineering Seminar (May 7-8) closed out with a well attended mess dinner during which three Maritime Engineers were honoured for their academic and training achievements. SLt Christopher Howlett of HMCS Montréal received the Northrop Grumman Award for being the top graduate of the 9502 Combat Systems Applications course. Lt(N) Jean-Francois Beaulieu of the fleet school's MSE Division picked up the Peacock Award for scoring top marks during Marine Systems Phase VI training. And Lt(N) Memphis Don, MSEO in HMCS Onondaga, received the MacDonald-Dettwiler Award as the top MS/CS head-of-department candidate for 1995. Bravo Zulu to these deserving officers.

Sports: He's done it again!

Badminton champion Lt(N) François Letarte appeared in these pages in our February 1995 issue, thanks to his exploits on the Royal Navy's Portsmouth courts. Last April Letarte (Electrical Training Officer, CFNES MSE Division, Halifax) "played for the metal" at the CF Badminton Championships at CFB Greenwood, taking home gold in the Mixed Doubles Open, and silver in the Men's Doubles Open. Congratulations!

Update: Sailing Yacht Canada

As we reported in the June 1994 issue of the *Journal*, this country's oldest registered sailboat was recently found rotting in a Kemptville, Ont. boatyard. In 1993 a non-profit organization was established to restore this 98-year-old piece of Canadian heritage to its former pristine condition. Because the first effort failed to generate enough momentum, however, organizers decided to make a fresh start.

Today, a revitalized charitable organization has taken over the restoration of the Sailing Yacht *Canada*. Incorporated in April 1995, the S.Y. Canada Restoration Project has substantially increased its membership and completed a number of key tasks. It has:

- · built a protective structure;
- · performed an archaeological survey;
- · built and installed a steel cradle;
- · jacked the vessel's profile into shape;
- · removed the vessel's interior joiner
- work for restoration in the shop;
 jacked and trussed the bilges into

shape;

removed and replaced the old ribs (in progress); and

• installed new floors as rib pairs are completed.

Organizers hope to have the restoration completed for the vessel's centennial in the summer of 1998. The project is still seeking more memberships, professional help and corporate sponsorship.

Participatory demonstrations are conducted at 9 a.m. every Saturday morning at "Canada House" on the premises of Ludlow Boatworks in Kemptville [(613) 258-4270)]. Membership fees of \$10 and other donations may be sent to: The S.Y. Canada Restoration Project, 2924 Donnelley Drive, RR#4, Kemptville, Ont. KOG 1J0. – Terrance Hounsell, DMCM/AUX 4-2.

